chi-x AUSTRALIA

Market Circular

Monday 18 April, 2016 **Application Number: 16/021CTW**

Subject: New Warrants to commence trading on CHI-X 19/04/2016

The warrants listed below will commence trading on the next business day. Further information is available from the product issuer and on the Chi-X website.

Issuer: Citigroup Global Markets Australia (CGMA) Pty Ltd (CTW)

New Warrant Information

Chi-X Code	Exercise Price	Call/Put	Exercise Style	Conv. Ratio Multiplier	Expiration Date	Issue Size
XJOKCF	4950	Call	A	1	31/12/2029	10000000
XJOKCG	4800	Call	A	1	31/12/2029	10000000
XJOKCH	4625	Call	A	1	31/12/2029	10000000
XJOKCI	4480	Call	A	1	31/12/2029	10000000
XJOKCJ	4380	Call	A	1	31/12/2029	10000000
XJOKCK	4240	Call	A	1	31/12/2029	10000000
XJOKCU	5200	Put	A	1	31/12/2029	10000000
XJOKCV	5300	Put	A	1	31/12/2029	10000000
XJOKCW	5400	Put	A	1	31/12/2029	10000000
XJOKCX	5510	Put	A	1	31/12/2029	10000000
XJOKCY	5550	Put	A	1	31/12/2029	10000000
XJOKCZ	5720	Put	A	1	31/12/2029	10000000

* Information provided in this Circular is indicative only and may be subject to change. No responsibility is accepted for inaccuracies in this information.

Other Details

Issuer contact	Information is available on the Chi-X website .
Registry	Information is available on the Chi-X website .
Product Disclosure Statement	A copy of the Product Disclosure Statement is available on the Chi-X website or from the product issuer.
Chi-X contact	+612 8078 1701 au.support@chi-x.com .

Warrant Terms Are Not Standardised

Chi-X Participants are reminded that the terms or features of different series of warrants may vary significantly. Chi-X Participants and anyone intending to trade warrants should read the Product Disclosure Statement prepared by the product issuer for that specific warrant to determine the terms or features that apply.

Chi-X Australia Pty Ltd ABN 47 129 584 667

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